

**4-Jahresübersicht Bilanz**

Polytan GmbH  
Burgheim  
**AKTIVA**

**Balance sheet comparison over a period of 4 years**

Polytan GmbH  
Burgheim  
**ASSETS**

|                                                      |                                                   | per 31.12.2025<br>EUR | per 31.12.2024<br>EUR | per 31.12.2023<br>EUR | per 31.12.2022<br>EUR |
|------------------------------------------------------|---------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| <b>A. Anlagevermögen</b>                             | <b>A. Fixed assets</b>                            | <b>11.980.130</b>     | <b>11.914.305</b>     | <b>10.216.959</b>     | <b>10.327.131</b>     |
| I. Immaterielle Vermögensgegenstände und Sachanlagen | I. Intangible and tangible assets                 | 11.763.508            | 11.667.683            | 9.970.337             | 10.080.509            |
| II. Finanzanlagen                                    | II. Financial assets                              | 216.622               | 246.622               | 246.622               | 246.622               |
| Anteile an verb. Unternehmen                         | Shares in affiliated companies                    | 216.622               | 216.622               | 216.622               | 216.622               |
| Beteiligungen                                        | Investments                                       | 0                     | 30.000                | 30.000                | 30.000                |
| <b>B. Umlaufvermögen</b>                             | <b>B. Current assets</b>                          | <b>34.068.003</b>     | <b>30.387.954</b>     | <b>34.899.429</b>     | <b>30.709.868</b>     |
| I. Vorräte                                           | I. Inventories                                    |                       |                       |                       |                       |
| Roh-, Hilfs- und Betriebsstoffe                      | Raw materials and supplies                        | 4.185.610             | 4.314.736             | 4.103.145             | 3.701.116             |
| Unfertige Erzeugnisse                                | Work-in-process                                   | 14.790.336            | 14.992.552            | 15.616.504            | 10.697.829            |
| Geleistete Anzahlungen                               | Advance payments                                  | 20.000                | 20.758                | 53.685                | 0                     |
| II. Forderungen und sonst. Vermögensgegenstände      | II. Accounts receivable and other assets          |                       |                       |                       |                       |
| Forderungen L+L                                      | Accounts receivable from trading                  | 9.067.144             | 5.734.560             | 7.237.716             | 6.167.329             |
| Forderungen gg. verb. Unternehmen                    | Accounts receivable due from affiliated companies | 4.864.291             | 4.962.453             | 7.306.715             | 9.460.660             |
| Sonstige Vermögensgegenstände                        | Other assets                                      | 944.601               | 197.214               | 343.784               | 358.649               |
| III. Bankguthaben und Kassenbestand                  | III. Cash in bank and on hand                     | 196.021               | 165.681               | 237.880               | 324.285               |
| <b>C. Rechnungsabgrenzung</b>                        | <b>C. Deferred charges and prepaid expenses</b>   | <b>338.959</b>        | <b>124.399</b>        | <b>163.766</b>        | <b>132.356</b>        |
| Rechnungsabgrenzungsposten A                         | Deferred charges and prepaid expenses             | 338.959               | 124.399               | 163.766               | 132.356               |
|                                                      |                                                   | <b>46.387.092</b>     | <b>42.426.658</b>     | <b>45.280.154</b>     | <b>41.169.355</b>     |



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#### 4-Jahresübersicht Bilanz

Polytan GmbH  
Burgheim  
PASSIVA

#### Balance sheet comparison over a period of 4 years

Polytan GmbH  
Burgheim  
EQUITY AND LIABILITIES

preliminary figur

|                                         |                                      | per 31.12.2025<br>EUR     | per 31.12.2024<br>EUR     | per 31.12.2023<br>EUR     | per 31.12.2022<br>EUR     |
|-----------------------------------------|--------------------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| <b>A. Eigenkapital</b>                  | <b>A. Shareholders' Equity</b>       | <b>7.029.380</b>          | <b>7.029.380</b>          | <b>7.029.380</b>          | <b>7.029.380</b>          |
| I. Einbez. Kapital                      | I. Paid in Capital                   | 770.000                   | 770.000                   | 770.000                   | 770.000                   |
| Gezeichnetes Kapital                    | Capital subscribed                   | 770.000                   | 770.000                   | 770.000                   | 770.000                   |
| II. Kapitalrücklage                     | II. Capital surplus                  | 6.101.379                 | 6.101.379                 | 6.101.379                 | 6.101.379                 |
| III. Gewinnrücklagen                    | III. Earnings reserves               | 158.001                   | 158.001                   | 158.001                   | 158.001                   |
| IV. Bilanzergebnis                      | IV. Profit/loss                      |                           |                           |                           |                           |
| Gewinnvortrag                           | Profit carried over                  |                           |                           |                           |                           |
| Jahresüberschuss                        | Profit fiscal year                   | <i>profit distributed</i> | <i>profit distributed</i> | <i>profit distributed</i> | <i>profit distributed</i> |
| <b>B. Rückstellungen</b>                | <b>B. Accrued Liabilities</b>        | <b>6.995.314</b>          | <b>6.488.635</b>          | <b>7.130.679</b>          | <b>5.161.912</b>          |
| Rückstellungen für Pension              | Provisions for pensions              | 465.803                   | 490.633                   | 538.408                   | 561.300                   |
| Steuerrückstellung                      | Accrued taxes                        | 0                         | 0                         | 0                         | 0                         |
| Sonstige Rückstellung                   | Other provisions                     | 6.529.511                 | 5.998.002                 | 6.592.271                 | 4.600.612                 |
| <b>C. Verbindlichkeiten</b>             | <b>C. Liabilities</b>                | <b>32.142.181</b>         | <b>28.590.195</b>         | <b>30.942.413</b>         | <b>28.864.664</b>         |
| Bankverbindlichkeiten                   | Liabilities due to banks             | 1.951                     | 228.615                   | 676.292                   | 1.309.309                 |
| Erhaltene Anzahlungen                   | Received payments                    | 11.785.237                | 13.724.435                | 11.511.800                | 8.436.050                 |
| Verbindlichkeiten L+L                   | Trade accounts payable               | 5.413.101                 | 3.396.859                 | 4.248.433                 | 3.930.502                 |
| Verbindlichkeiten gg. verb. Unternehmen | Accounts due to affiliated companies | 12.792.866                | 10.413.137                | 5.695.879                 | 798.828                   |
| Verbindlichkeiten gg. Gesellschafterin  | Accounts due to shareholder          | 0                         | 0                         | 7.944.086                 | 13.721.308                |
| Sonstige Verbindlichkeiten              | Other liabilities                    | 2.149.026                 | 827.149                   | 865.923                   | 668.667                   |
| <b>D. Rechnungsabgrenzung</b>           | <b>D. Deferred charges</b>           | <b>220.217</b>            | <b>318.448</b>            | <b>177.682</b>            | <b>113.399</b>            |
| Rechnungsabgrenzungsposten              | Deferred charges                     | 220.217                   | 318.448                   | 177.682                   | 113.399                   |
|                                         |                                      | <hr/>                     | <hr/>                     | <hr/>                     | <hr/>                     |
|                                         |                                      | <b>46.387.092</b>         | <b>42.426.658</b>         | <b>45.280.154</b>         | <b>41.169.355</b>         |



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## 4-Jahresübersicht Gewinn- und Verlustrechnung

## Profit and Loss account comparison over a period of 4 years

Polytan GmbH  
Burgheim

Polytan GmbH  
Burgheim

|                                                                                         |                                                           | per 31.12.2025<br>EUR | per 31.12.2024<br>EUR | per 31.12.2023<br>EUR | per 31.12.2022<br>EUR |
|-----------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Umsatzerlöse                                                                            | Sales                                                     | 129.317.642           | 123.339.286           | 120.982.264           | 115.544.112           |
| Bestandsveränderung                                                                     | Increase / decrease in finished goods and work-in-process | -202.216              | -623.953              | 4.918.676             | -845.588              |
| Andere aktivierte Eigenleistungen                                                       | Own work capitalised                                      | 796.003               | 900.998               | 879.941               | 801.525               |
| <b>Gesamtleistung</b>                                                                   | <b>Total output</b>                                       | <b>129.911.429</b>    | <b>123.616.331</b>    | <b>126.780.881</b>    | <b>115.500.049</b>    |
| Sonstige betr. Erträge                                                                  | Other operating income                                    | 2.011.793             | 1.871.370             | 1.247.314             | 2.177.505             |
| <b>Summe</b>                                                                            | <b>Total of income</b>                                    | <b>131.923.222</b>    | <b>125.487.702</b>    | <b>128.028.195</b>    | <b>117.677.554</b>    |
| Materialkosten                                                                          | Cost of materials                                         | -88.575.153           | -83.671.940           | -87.480.360           | -83.213.526           |
| Löhne und Gehälter                                                                      | Wages and salaries                                        | -23.409.892           | -21.746.304           | -19.637.906           | -18.713.383           |
| Sozialabgaben                                                                           | Social security costs                                     | -4.833.902            | -3.966.700            | -3.771.696            | -3.748.111            |
| Abschreibungen                                                                          | Depreciation and amortisation costs                       | -2.848.354            | -2.114.827            | -2.069.573            | -2.043.194            |
| Sonstige betr. Aufwendungen                                                             | Other operating expense                                   | -17.527.843           | -15.476.445           | -16.835.273           | -16.139.561           |
| <b>Betriebsergebnis</b>                                                                 | <b>Operational result</b>                                 | <b>-5.271.922</b>     | <b>-1.488.513</b>     | <b>-1.766.613</b>     | <b>-6.180.221</b>     |
| Erträge / Aufwendungen aus Beteiligungen und EAV                                        | Income / Loss from Profit and Loss Transfer Agreements    | -3.996.047            | -8.280.426            | -3.561.020            | 313.032               |
| Erträge aus Finanzanlagen                                                               | Income from investments                                   | 0                     | 0                     | 0                     | 0                     |
| Abschreibung auf Finanzanlagen                                                          | Write-offs of financial assets and marketable securities  | 0                     | 0                     | 0                     | 0                     |
| Sonst. Zinsen u. ähnl. Erträge                                                          | Other interest and similar income                         | 6.271                 | 16.815                | 17.405                | 4.374                 |
| Zinsen und ähnl. Aufwendungen                                                           | Interest and similar expense                              | -149.893              | -1.095.791            | -1.552.460            | -1.622.453            |
| <b>Ergebnis der gew. Geschäftstätigkeit</b>                                             | <b>Profit / Loss from ordinary operations</b>             | <b>-9.411.591</b>     | <b>-10.847.916</b>    | <b>-6.862.688</b>     | <b>-7.485.268</b>     |
| Außerordentliche Aufwendungen                                                           | Extraordinary expense                                     | 0                     | 0                     | 0                     | 0                     |
| Steuern v. Eink. u. Ertrag                                                              | Taxes on income                                           | -4.686                | -7.902                | -6.890                | 0                     |
| Sonstige Steuern                                                                        | Other taxes                                               | -73.884               | -106.847              | -61.630               | -85.724               |
| Aufgrund eines Ergebnisabführungsvertrages<br>abgeführter Gewinn / übernommener Verlust | Profit and Loss Transfer Agreements                       | 9.490.161             | 10.962.664            | 6.931.208             | 7.570.992             |
| <b>Jahresüberschuss /-fehlbetrag</b>                                                    | <b>Net income / Net Loss</b>                              | <b>0</b>              | <b>0</b>              | <b>0</b>              | <b>0</b>              |
| <i>*nachrichtlich:</i>                                                                  | <i>*for information only:</i>                             |                       |                       |                       |                       |
| EBITDA                                                                                  | EBITDA                                                    | -2.497.452            | 519.466               | 241.330               | -4.222.751            |
| EBIT                                                                                    | EBIT                                                      | -5.345.806            | -1.595.361            | -1.828.243            | -6.265.945            |